

SLOVER & LOFTUS

ATTORNEYS AT LAW

1224 SEVENTEENTH STREET, N.W.

WASHINGTON, D. C. 20036

WILLIAM L. SLOVER  
C. MICHAEL LOFTUS  
DONALD G. AVERY  
JOHN H. LE SEUR  
KELVIN J. DOWD  
ROBERT D. ROSENBERG  
PAULINE E. WASCHER

RECORDATION NO. 9449-5 Filed & Recorded

NOV 26 1986 12-2 5 PM

INTERSTATE COMMERCE COMMISSION

202 347-7170

November 24, 1986

6-330A064

No. NOV 26 1986

Date

Fee \$

10.00

ICC Washington, D.C.

Noreta R. McGee  
Secretary  
Interstate Commerce Commission  
12th & Constitution Avenue  
Washington, D.C. 20423

Re: Utility Fuels, Inc. Security Agreement Dated as of  
July 21, 1978

Dear Ms. McGee:

I have enclosed an original and two copies of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a supplement, a secondary document, dated October 20, 1986. The primary document to which this supplement is connected is recorded under Recordation No. 9449.

The names and addresses of the parties to the document are as follows:

Trustee

United States Trust Company of New York  
130 John Street  
New York, New York 10038

Lessee

Utility Fuels, Inc.  
P.O. Box 539  
Houston, Texas 77001

The equipment covered by this document consists of 10 105 ton 4200 cu. ft. gondola-type coal cars; AAR mechanical Designation GTS; bearing the Lessee's identifying marks as follows: UFIX, and identifying numbers as follows: 11041, 11042, 11043, 11044, 2001, 3086, 5020, 8029, 4049.

11045

ARR

NOV 26 12 18 PM '86  
MOTOR OPERATING UNIT  
100 OFFICE OF  
THE SECRETARY

*Conrad Lyndon*  
*Bonnie L. Sooder*

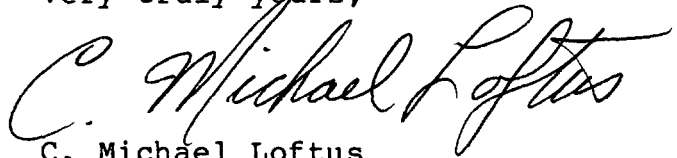
A short summary of the document to appear in the index follows:

Supplement to Security Agreement with  
Recordation No. 9449, dated October 20, 1986  
and covering ten gondola-type railroad cars.

A fee of \$10 is enclosed. Please stamp the original and one copy with your official recording stamp, retain one copy for recordation by the Commission, and return the original and all extra copies to the bearer of this letter, along with your fee receipt.

Thank you for your attention to this matter.

Very truly yours,

A handwritten signature in cursive script that reads "C. Michael Loftus". The signature is written in dark ink and is positioned above the printed name and title.

C. Michael Loftus  
As Agent for  
Utility Fuels, Inc.

PEW:lhv  
Enclosures

**UF UTILITY FUELS, INC.**  
A Subsidiary of Houston Industries Incorporated  
P. O. BOX 539 • HOUSTON, TEXAS 77001 • (713) 888-4500

October 20, 1986

STATEMENT OF NEW NUMBERS

RECORDATION NO. 9449-E Filed & Recorded

Interstate Commerce Commission  
12th & Constitution Avenue  
Washington, D. C. 20423

NOV 26 1986 12-2 5 PM

INTERSTATE COMMERCE COMMISSION

Attention: Mr. James H. Bayne

Gentlemen:

On July 21, 1978, at 9:00 a.m., a Security Agreement dated as of June 15, 1978, between Utility Fuels, Inc. ("the Company") and the United States Trust Company of New York, as Trustee, was filed in your office. The recordation number on the Security Agreement is 9449. The transmittal letter from the Company dated June 20, 1978, accompanying said filing, stated that the Security Agreement was intended to cover 1,150 railroad cars, only 450 of which had been delivered prior to June 20, 1978. By letter dated December 19, 1978 the Company informed you of the road numbers of the remaining 700 cars which were delivered subsequent to June 20, 1978.

The Company has now replaced five cars which replacements constitute collateral pursuant to the terms of the Security Agreement. The road numbers of said cars are as follows:

<u>Cars Removed From</u> <u>Security Agreement</u>	<u>Replacement Cars Added</u> <u>to Security Agreement</u>
2001	11041
3086	11042
5020	11043
8029	11044
4049	11045

UTILITY FUELS, INC.

Mr. James H. Bayne  
Page 2

October 20, 1986

Enclosed is our company check number 012088  
for the \$10.00 filing fee in connection with the  
Supplement to Security Agreement #9449.

Very truly yours,

UTILITY FUELS, INC.

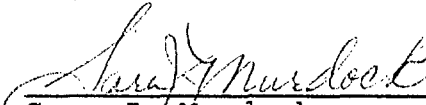
BY 

\_\_\_\_\_  
President

Subscribed before me  
the undersigned  
authority this

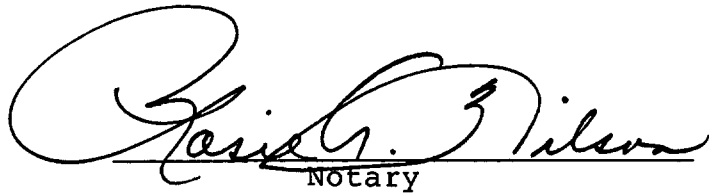
31<sup>st</sup> day of October 1986

SARA J. MURDOCK  
Notary Public, State of Texas  
My Commission Expires 6-28-89

  
Sara J. Murdock  
Notary Public, In And  
For The County of  
Harris, State of  
Texas

CERTIFICATE

I have compared the original Statement of Numbers submitted by Utility Fuels, Inc., dated October 20, 1986, and have found the copy to be complete and identical in all respects to the original document.

  
Notary

My Commission Expires October 31, 1990



Interstate Commerce Commission

Washington, D.C. 20423

11/26/86

OFFICE OF THE SECRETARY

C. Michael Loftus  
Slover & Loftus  
1224 17th Street N.W.  
Washington, D.C. 20036

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/26/86 at 12:25pm, and assigned re-recording number(s).

9449-E

Sincerely yours,

*Noreta R. McGee*  
Secretary

Enclosure(s)

SE-30  
(7/79)